

Canaccord Genuity Inc.

Consolidated Statement of Financial Condition

March 31, 2016

Assets

Cash and cash equivalents	\$ 6,046,203
Receivables from clearing organizations	58,631,707
Securities owned, at fair value	30,648,032
Corporate finance and trading receivables	4,197,478
Notes receivable from employees	1,342,709
Receivables from affiliates	1,743,152
Deposits with clearing organizations and others	340,142
Other receivables	4,073,219
Fixed assets, at cost (net of accumulation depreciation of \$2,991,297)	3,838,531
Prepaid expenses and other assets	787,176
Taxes receivable	466,628
Total assets	<u>\$ 112,114,977</u>

Liabilities and stockholder's equity

Securities sold, not yet purchased, at fair value	\$ 24,242,158
Accrued compensation payable	23,529,452
Accounts payable and accruals	7,701,101
Payables to affiliates	4,996,922
Taxes payable	40,746
	<u>60,510,379</u>

Subordinated borrowings 27,000,000

Stockholder's equity:

Common stock (3,000 shares authorized, issued, and outstanding; \$0.01 par value)	30
Additional paid-in capital	39,970,073
Retained earnings (Decifit)	(15,365,505)
Total stockholder's equity	<u>24,604,598</u>
Total liabilities and stockholder's equity	<u>\$ 112,114,977</u>

See accompanying notes.